

Freedom/Optimum Health Contracting Guide

The Guide at a Glance

1 Request your contracts using the customized [AgentContract.com](#).

After you make your requests at [AgentContract.com](#), wait 48 business hours. Then:

2 Medicare Health Benefits will send you an email regarding the contracting process.
You will receive an additional email with contracting links. Click these to move to Step #3.

After Step #2, you can immediately complete Step #3.

3 Using the link and information from Step #2, you can register your account and begin the contracting application process.

Once you submit your contract, wait up to 2 weeks. Step #4 will occur.

4 Banner Health will process your contract over the next several days. After everything is processed, you will receive a welcome email.
This welcome email will include your unique writing number, indicating that you are ready to sell!

Continue reading the following pages for more details on the contracting process.

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After you request to contract through AC.com, you will receive an email from the Senior Market Advisors Contracting Team with further information on contracting.

Email Example

From: "AgentContract.com Contracting" contracting@seniormarketadvisors.com

Hello Agent!

We are reaching out to you in regards to your request to contract with Banner Health.

You will receive a unique e-contracting link from contracting@seniormarketadvisors.com within 24-48 hours. Once the link is completed, you will receive a welcome email within 5-7 business days.

If you have any questions or concerns, please email contracting@seniormarketadvisors.com.

Thank you for contracting with Senior Market Advisors.

-Senior Market Advisors Contracting Team

You will also begin receiving contracting links specific to you for the carriers that you requested within 24-48 hrs. These links will be coming from a wide variety of email addresses, so please keep an eye out on your email.

Email Example From: noreplyjob@evolvenxt.com



Dear Agent,

Please use the link below in order to complete your contract and 2021 certification for Banner Medicare Advantage and Banner University Health Plans.

URL: <https://banner.evolvenxt.com/login.htm>

Login email address: snelson@seniormarketadvisors.com

Password: 7BF7AA64AA23

If you are unable to access the link above or have any questions regarding the process, please contact your upline agency, or BUHPsales@bannerhealth.com or call Banner Broker Services at 855-231-9243.

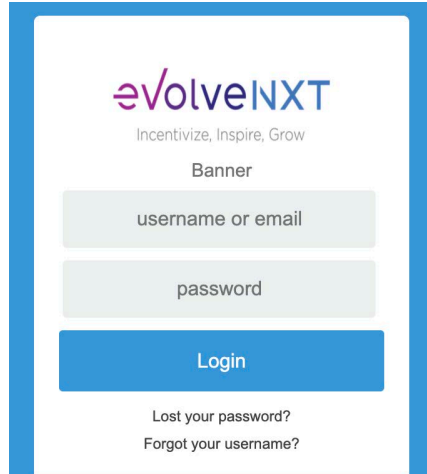
Thank you!

Note: The contracting link is unique to you and will be different than the link in the above example.

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- Click on the contracting link. Enter the login email address and password provided in your email and select Login.

-From the Onboarding Cases dashboard, select the Start button.



The login form for Banner Health features the 'evolvenXT' logo at the top, with the tagline 'Incentivize, Inspire, Grow'. Below the logo, the word 'Banner' is displayed. There are two input fields: 'username or email' and 'password'. A blue 'Login' button is positioned below the password field. At the bottom of the form, there are two links: 'Lost your password?' and 'Forgot your username?'.

Onboarding Cases								
Onboarding Name	Year	Type	NPN	States	Upline Level	Affiliated Agency/Team	Submitter By	
START	[REDACTED]	2021	Initial	[REDACTED]	AZ	Agent	MHB Insurance Services LLC	Anna Rothhaar Medicare Health Benefits

Showing 1 to 1 of 1 entries

Previous 1 Next

-Continue to complete each section of the contracting.

Personal Information

First Name *

Middle Initial

Last Name *

SSN *

NPN *

CHECK NPN

DOB *

Phone *

-Section 1: Be sure to select Check NPN before continuing to the next section

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- Section 4: Be sure to upload copies of your W-9, E&O, and AHIP by clicking on the corresponding upload box.

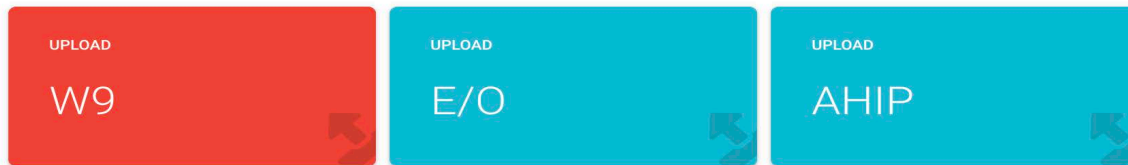
Please ensure you upload at least 1 file per each type: W9, Errors and Omissions Insurance Certificate, AHIP

TO UPLOAD A SPECIFIC FILE TYPE, CLICK ON THE CORRESPONDING BOX.

Documents

File Name	File Type	Description	Delete
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Add Document(s)



- Complete your training by selecting Take Training

Training Information

Available Trainings

Training Name	Training Type	Status
2021 Medicare Advantage Certification	2021 Medicare Advantage Certification	Incomplete

	Component Name	Started	Completed	Score	Pass / Fail
TAKE TRAINING	2021 Medicare Advantage Certification				

Once your training has been completed, submit your contracting.

Once you have submitted the contract, Banner Health will start processing the contract. Once the contract is processed, you will receive a welcome email directly from Banner Health, normally within 3-5 days.

The welcome email will include your unique writing number.

Once you receive your writing number, you are Ready to Sell!

Note: It can take between 1-2 weeks to become appointed depending on the time of year.